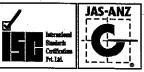


BARAK VALLEY CEMENTS LTd.



281, Deepali, Pitam Pura, Delhi-34 Tel.: +91-11-27033828 / 829 Fax: +91-11-27033830 E-mail: delhi@barakcement.com • Website: www.barakcement.com

ISO 9001 : 2008 CERT, No. QAC/R91/1941

(I)(a) Statement showing Shareholding Pattern

CIN:L01403AS1999PLC005741

Name of the Company: BARAK VAL	LEY CEMENTS LIMITED	·.	
Symbol, Name of the scrip, class of	security: BVCL, EQUITY SHAR	RES, EQ	
Quarter ended: 31.12.2014			
Partly paid-up shares:-	No. of partly pald-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	I C) 0	1
Held by public	. C	0	0
Total	1 0)}C	<u>0</u>
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
		and the second s	
Held by promoter/promoter group	Section 1	1	
Held by public) ()
		·	1
Total		1	<u>/</u>
		CALLETA BUILDING SECTION	As a % of total no. of shares of
Warrants:-	No. of warrants	As a % of total no. of warrants	the company, assuming full conversion of warrants
Held by promoter/promoter group		/ I	0
Held by public			0
		,	
Total		0	s as Token against a parameter and finds
Total paid-up capital of the company, assuming full		September 1	especial section of the second section of the second secon
conversion of warrants and convertible securities	2216000	0	

Town Jewyer





BARAK VALLEY CEMENTS LTd.

If I derentional JAS-AN Sunter Pre-13d.

ISO 9001 : 2008 CERT. No.: OAC/R91/1941

QAC/R91/1941 CIN:L01403AS1999PLC005741

281, Deepali, Pitam Pura, Delhi-34 Tel.: +91-11-27033828 / 829 Fax: +91-11-27033830 E-mail: delhi@barakcement.com • Website: www.barakcement.com

Statement Showing Shareholding Pattern Table (I)(a) Shares Pledged or otherwise Number of Total shareholding as a Total Categ Category of Number of shares held in percentage of total encumbered Shareholder Shareholde number orv number of shares of shares dematerialized code form As a Number of As a percentage As a percentage shares percentage of (A+B+C) of(A+B)1 (VIII) IX)=(VIII)/(IV)*100 (III) (IV) (V) (VI) (VII) (I) (II) Shareholding of Promoter and Promoter (A) Indian 54.36 0.00 11423521 54.36 12045521 Individuals/ Hindu Undivided Family (a) (b) Central Government/ State Government(s) 0.00 0.00 0 0.000 1035000 1035000 4.67 4.67 Bodies Corporate (c) 00 0 Financial Institutions/ Banks 0 0.00 0.00 0 0 (d) 0,00 0 0.00 0.000. O Any Others(Specify) (e) 59.03 0 0.00 31 13080521 12458521 59.03 Sub Total(A)(1) 2 Foreign Individuals (Non-Residents Individuals/ (a) 0.00 0.00 0 0.00 Foreign Individuals) 0.00 0 0.00 0 0.00 0 0 (b) **Bodies Corporate** 0 0.00 0.00 0 0.00 0 0 Institutions (c) 0 0.00 0.00 Qualified Foreign Investor 0 0 0 0.00 (d) 0.00 0 0.00 0 0 0.00 0 Any Others(Specify) 0.00 0 0.00 0.00 0 Sub Total(A)(2) 0.00 12458521 59.03 13080521 Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)ΝA (B) Public shareholding NA NA Institutions 0.00 0.00 0 0 Mutual Funds/UTI (a) 0.00 0.00 0 0 0 Financial Institutions / Banks (b) Central Government/ State Government(s) (c) 0.00 0 0 0.00 0.00 0.00 0 Venture Capital Funds 0 0 (d) 0.00 0.00 0 0 0 Insurance Companies (e) 0.00 0.00 Foreign Institutional Investors 0 0 0 (f) 0.00 0,00 0 0 0 Foreign Venture Capital Investors 0.00 Qualified Foreign Investor 0 0 0 0.00 (h)

Thave Jamies

0.00

0.00

Company Secretary

0

0

O

Any Other (specify)

								
		0	0	0	0.00	0.00		
	Sub-Total (B)(1)	V	- 4		0.00	0.00		
							NA	NA
2	Non-institutions	223	1680797	1680797	7.58	7.58		
<u>,-, , , , , , , , , , , , , , , , , , ,</u>	Bodies Corporate		1080737	1000777	- 1.00			
(b)	Individuals							
I	Individuals -i. Individual shareholders		1.				1	
	holding nominal share capital up to Rs 1	6622	2889149	2889143	13.04	13.04		
	lakh	6633	2889149	2009143	15.04	13.5.		
II	ii. Individual shareholders holding nominal			ļ		į	í	
	share capital in excess of Rs. 1 lakh.		4054010	4304210	19.65	19.65	ļ	
		69	4354210		0.00	0.00		
(c)	Qualified Foreign Investor	0	0	0	0.00	0.00		
	Any Other (specify)				0.70	0.70		
(d-i)	Non Resident Individuals	44	155323	155323	0,70	0.70	Ì	
		60.60	0.000.400	9029473	40.97	40.97		
	Sub-Total (B)(2)	6969	9079479	9029475	40.27	10.57		
·			-					
(B)	Total Public Shareholding (B)=	6969	9079479	9029473	40.97	40.97		
	(B)(1)+(B)(2)	0,707	787717					
		7000	22160000	21487994	100.00	100.00		
	TOTAL (A)+(B)	7000	22100000	21407224	1944.5			
	The state of the s							
(C)	Shares held by Custodians and against		1]		
	which Depository Receipts have been			ļ				
	issued	0	ol	0	0.00	0,00	0	0.00
1_	Promoter and Promoter Group			0	0.00	0.00	0	0
2	Public	- 0		0	0.00	0.00	0	0_
	Sub-Total (C)	U	V		0.00		_	
	,		1 1					





(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Io.]	Name of the shareholder S	'AN No. of the Shareholders	Details of Shares held		Encumbered shares (*)			Details of warrants		Deta conve secui	rtible rities	Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital	
			Number of shares held	As a % of grand total (A) +(B) +(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub- clause (I)(a)		As a % total number of warrant s of the same class	Number of converti ble securitie s held	of		
ŋ l	(0)		(10)	(IV)	(v)	(VI)=(V)/(II)*100		(VIII)	(00)	(20)			
	Prahlad Rai Chamaria	ABYPC6324L	1984800	8,96		0.00	0.00						
	Bijay kumar Garodia	ACCPG4986F	2162650	9.76		0.00	0.00				-1		
	Santosh Kumar Bajaj	ACQPB0818D	1884500	8.50	1	0.00	0.00					0	
	Maniu Goel	AHEPG1361R	170340	0.77	<u> </u>	0,00	0.00					0	
	Manish Kumar Bajaj	AGCPB4622R	195000	0.88	1	0.00	0.00			1		0	
	Sarika Jalan	AEXPC3236K	1500	0,01	 	0.00	0.00) ((' '	ή	<u> </u>	
7	Kailash Prasad Chamaria (Karta) for Gouri Shankar Kailash Prasad (HUF)	AADHG4084R	234500	1.06		0.00	0.00					0	
8	Kailash Prasad Chamaria	ABTPC7504P	250000	1.13		0.00						0	
	Sushil Kumar Bajaj	AERPB2040L	593500	2.68	 	0.00	0.0					0	
	Rashmi Bajaj	ACNPB4653R	39000	0.18	+	0.00					- [0	
	Bhagwati Devi Bajaj	AERPB2038N	90000	0.41	ļ —	0,00	0.0	' '	' '	' '	`	1	
12	Sushil Kumar Bajaj (Karta) for Sushil Kumar Bajaj (HUF)	AAHHS6680K	12500	0.06		0.00	0.0	0 (0	0	<u> </u>	0	
	Purushottam Lal Bajaj (Karta) for Purushottam Lal Bajaj (HUF)	AADHP2162B	96500	0.44		0.00	0.0	0	0	0	<u> </u>	0	
14	Santosh Kumar Bajaj (Karta) for S.K. Bajaj & Others (HUF)	AACHS9302M	64000	0.29		0.00	0.0		-		0	0	
ĭs	Ashish Kumar Bajaj	AGCPB4635L	141500	0.64		0.00	0.0				0	0	
	Debasish Bajaj	AGVPB7651H	461000	2.08		0.00	0.0				0 -	0	
17	Yashita Bajaj	AKOPB4564E	100000	0.45	<u> </u>	0.00	0.0			-	0	0	
18	Swati Bajaj	AJIPM9047J	100000	0.45	1_	0.00	0.0				0	0	
19	Kamakhya Chamaria	ABTPC7503L	340000	1.53		0.00	0.0			-	0	0	
		ABPPC5411R	240000	1.08		0.00	0.0	<u> </u>	<u> </u>	<u> </u>			
21	Rajendra Chamaria (Karta for Rajendra Udyog (HUF	AAHHR8713A	259000	1.17		0.00	0.6	00	0	0	0	0	
22	Kamakhya Chamaria (Karta) for Hardeo Das Kamakhya Prasad (HUF)	ААСНН2997Н	289000	1.30		0.00	0,0	20	0	0	0	0	
23	Prahlad Rai Chamaria (Karta) for Prahlad Rai Vinay Kumar (HUF)	AAGHP8263A	39000	0,18		0,00	0.0	00	0	0	0	0	
24	Prahlad Rai Chamaria (Karta) for G.S. Chamaria & Sons (HUF)	AADHG4085Q	100000	0.45		0.00		00	0	0	0	0	
25	Kiran Agarwal	AFTPA2864A	357449	1.61		0.00		00	0	0	0	0	
26	Mahendra Kumar Agarwa	i ABMPA8813G	1762632			0.00		00	0	0	0 -	0	
27		ACPPG0681G	6000	0.03	-	0.00		00]	0 -	 	0	o	
	Nishant Garodia	AJSPG6638H	10000	0.05		0,00	0.	00	<u> </u>	" 	~		
29	Aristo Building Materials Pvt Ltd	AADCA5400C	100000 935000	0.45	_	0.00		.00	0	0	0	0	
30 31	for S.K. Goel & Sons	AAACO7258H a) AATHS4042P	61150	0,28		0.00							
	(HUF)	·	1308052	59.03	- 0	0.00		.00	0	0	0	0	

^(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

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otes
Our Company and its Promoters, Sh. Prahlad Rai Chamaria, Sh. Bijay Kumar Garodia and Sh. Santosh Kumar ajaj, had entered into a tri-partite MOU with Lafarge India Holding Limited ("Lafarge") on 5th day of February, 000 with a view to enter into a Joint Venture for setting up a Cement Factory in Assam. As per this MOU, afarge was to acquire 70% of equity shares of our Company in distinct phases. In the initial stage, the promoters elivered physical share certificates representing 2.075 lacs shares of Sh. Prahlad Rai Chamaria, 2.075 lacs shares f Sh. Santosh Kumar Bajaj and 2.07 lacs shares of Sh. Bijay Kumar Garodia, aggregating 6.22 lacs shares to afarge against consideration of Rs. 62.20 lacs. However, that MOU was not materialized since Lafarge had acked out of the deal and no Joint Venture Agreement was entered into between the Company and Lafarge.
as per the terms of the MOU, in case the JV is not signed and/or if the MOU is terminated, the Promoters indertook to purchase the shares from Lafarge. However, till date the aforesaid physical share certificates remain with Lafarge, though their ownership as per the records continues to be in the names of the Promoters that is why me Promoters are unable to convert their physical Shareholding into Demat mode (Sh. Prahlad Rai Chamaria - ,07,500 Shares; Sh. Bijay Kumar Garodia - 2,07,000 shares & Sh. Santosh Kumar Bajaj - 2,07,500 shares).



(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No. Name of the shareholde		Shareholders of shares held	of hares held (A)+(B)+(C)		Details of warrants		convertible trities	Total shares (including underlying shares assuming full conversion of warrants and	
				(I)(a) above}	Number of warrant s held	total		% w.r.t total number of convertible securities of the same class	convertible securities) as a % of diluted
1	Sindhu Dealer Private Limited	AAJCS0634G	279000	1.26	0	0	0	0	0
2	Laxmi Chamaria	ABTPC7502M	291700	1.32	0	0	0	0	0
3	Gayatri Chamaria	ABTPC7508B	247900	1.12	0	0	. 0	0	0
4	Sachin Chamaria	AEWPC9016N	227800	1,03	0	0	0	0	0
5	Rahul Chamaria	AEWPC9017P	287500	1.30	0	0	0	0	0
6.	Amritansh Chamaria	AEWPC9018C	243200	1.10	0	0	0	0	0
7	Nikhil kumar Bajaj	AGVPB4858N	240000	1.08	0	. 0	0	0	0
TOTAL			1817100	8.20	0	0	0	0	0



(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated		of warrauts	1	convertible irities	Total shares (including underlying shares assuming full conversion of
			in Statement at para (I)(a) above}	Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held		warrants and convertible securities) as a % of diluted share capital
1	and the second of	0		0.00	0	0	0	0
	TOTAL	. 0	0.00	0	0	. 0	0	0





(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	0	0	0.00
		<u>. </u>	
:			
TOTAL			0.00



(II)(a) Statement showing details of Depository Receipts (DRs)

1	• • • •		underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	0	0	0	0.00
	TOTAL	0	0	0.00

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(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	0	0	0	0.00
				·
-				
			and the special of the con-	
TOTAL			0	0.00

Myreshra Generalist



(III) (a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer ** Total Voting Total Voting Rights i.e. (VI) Category Category of Number of Voting Rights held in Shareholder code each class of securities Rights (III +IV+V) Class X Class Y Class Z As a percentage As a percentage of (A+B) of (A+B+C) **(I)** (III) (IV) **(V)** (VI) (VII) (VIII) Shareholding of (A) Promoter and Promoter Group Indian Individuals/ Hindu (a) Undivided Family (b) Central Government/ State Government(s) (c) Bodies Corporate (d) Financial Institutions/ NOT APPLICABLE-Any Others(specify) (e) Sub -Total(A)(1) 2 Foreign Individuals (Non-Residents Individuals/ Foreign Individuals) Bodies Corporate (b) (c) Institutions Any Others(specify) NOT APPLICABLE-(d) Sub -Total(A)(2) Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) Public shareholding **(B)** Institutions Mutual Funds/UTI (a) Financial Institutions /Banks (c) Central Government/ State Government(s) NOT APPLICABLE Venture Capital Funds (d) Insurance Companies (e) Foreign Institutional **(f)** Investors Foreign Venture Capital (g) Investors Any Other (specify) (h) Sub-Total (B)(1) B 2 Non-institutions Bodies Corporate (a) (b) Individuals Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh II ii. Individual shareholders holding nominal share NOT APPLICABLE capital in excess of Rs. 1 lakh. Any Other (specify) (c)

Sub-Total (B)(2)

(Chare gamin)



(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	NOT APPLICABLE—							
	TOTAL (A)+(B)								
(C)	Shares held by Custodians and against which Depository Receipts have been issued								
	GRAND TOTAL (A)+(B)+(C)							
** The Cor	npany has issued only one class of s	hares/securities	and therefore,	Section (III) (a) is not applicable i	n the case of our Co	ompany.		

