



BARAK VALLEY CEMENTS LTD.

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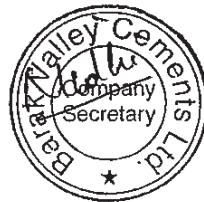
E-mail : delhi@barakcement.com • Website : www.barakcement.com



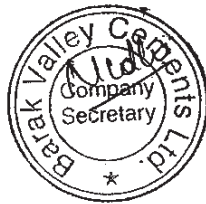
ISO 9001 : 2008 CERT. No. : EI - 1036

Introductory sub-table (I)(a)

| | | | |
|--|--------------------------------------|--|---|
| Name of the Company: BARAK VALLEY CEMENTS LIMITED | | | |
| Scrip Code, Name of the scrip, class of security: 532916, EQUITY SHARES, EQ | | | |
| Quarter ended: 30.06.2012 | | | |
| Partly paid-up shares:- | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company |
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by public | 0 | 0 | 0 |
| Total | 0 | 0 | 0 |
| Outstanding convertible securities:- | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by public | 0 | 0 | 0 |
| Total | 0 | 0 | 0 |
| Warrants:- | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of warrants |
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by public | 0 | 0 | 0 |
| Total | 0 | 0 | 0 |
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities | | 22160000 | |



| | | | | | | | | |
|-------|---|-------------|-----------------|-----------------|---------------|---------------|-------------|----------|
| B 2 | Non-institutions | | | | | | N.A. | N.A. |
| (a) | Bodies Corporate | 241 | 1895187 | 1895187 | 8.55 | 8.55 | | |
| (b) | Individuals | | | | 0.00 | 0.00 | | |
| I | Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh | 7607 | 2895726 | 2895720 | 13.07 | 13.07 | | |
| II | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. | 60 | 4152307 | 3817307 | 18.74 | 18.74 | | |
| (c) | Qualified Foreign Investor | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (d) | Any Other (specify) | | | | 0.00 | 0.00 | | |
| (d-1) | Non Resident Individuals | 64 | 79280 | 79280 | 0.36 | 0.36 | | |
| | | | | | | | | |
| | Sub-Total (B)(2) | 7972 | 9022500 | 8687494 | 40.72 | 40.72 | | |
| (B) | Total Public Shareholding (B)= (B)(1)+(B)(2) | 7972 | 9022500 | 8687494 | 40.72 | 40.72 | | |
| | TOTAL (A)+(B) | 8002 | 22160000 | 20992994 | 100.00 | 100.00 | | |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | | | | | | | |
| 1 | Promoter and Promoter Group | 0 | 0 | 0 | 0.00 | 0 | 0.00 | |
| 2 | Public | 0 | 0 | 0 | 0.00 | 0 | 0 | |
| | Sub-Total (C) | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | GRAND TOTAL (A)+(B)+(C) | 8002 | 22160000 | 20992994 | 100.00 | 0 | 0.00 | |



| Sr.No | Notes |
|-------|--|
| 1 | The shares of Late P.L.Bajaj, member of Promoter Group, holding 56,000 equity shares of face value of Rs. 10/- each have been transferred to Sh. Debasish Bajaj, member of Promoter Group. Consequently, the total shareholding of Sh. Debasish Bajaj as on date is 4,61,000 equity shares of Face Value of Rs. 10/- each. |
| | |
| | NIL |
| | |
| | |
| | |
| | |
| | |
| | |



(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

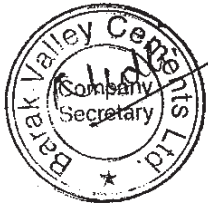
| Sr. No. | Name of the shareholder | PAN No. of the Shareholders | Details of Shares held | | Encumbered shares (*) | | | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|--|-----------------------------|------------------------|---------------------------------------|-----------------------|-----------------|--|-------------------------|---|---------------------------------------|---|--|
| | | | Number of shares held | As a % of grand total (A) + (B) + (C) | No. | As a percentage | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class | |
| (i) | (ii) | (iii) | (iv) | (v) | (vi) = (v)/(iv)*100 | (vii) | (viii) | (ix) | (x) | (xi) | (xii) | |
| 1 | Prahlad Rai Chamaria | ABYPC6324L | 1984800 | 8.96 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0 | |
| 2 | Bijay kumar Garodia | ACCPG4986F | 2162300 | 9.76 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0 | |
| 3 | Santosh Kumar Bajaj | ACQPB0818D | 1884500 | 8.50 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0 | |
| 4 | Manju Goel | AHEPG1361R | 149000 | 0.67 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0 | |
| 5 | Sushil Kumar Goyal (Karta) for S.K. Goel & Sons (HUF) | AATHS4042P | 61000 | 0.28 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0 | |
| 6 | Manish Kumar Bajaj | AGCPB4622R | 195000 | 0.88 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0 | |
| 7 | Sarika Jalan | AEXPC3236K | 1500 | 0.01 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0 | |
| 8 | Kailash Prasad Chamaria (Karta) for Gouri Shankar Kailash Prasad (HUF) | AADHG4084R | 234500 | 1.06 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0 | |
| 9 | Kailash Prasad Chamaria | ABTPC7504P | 250000 | 1.13 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0 | |
| 10 | Sushil Kumar Bajaj | AERP2040L | 593500 | 2.68 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0 | |
| 11 | Rashmi Bajaj | ACNBP4653R | 39000 | 0.18 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0 | |
| 12 | Bhagwati Devi Bajaj | AERP2038N | 90000 | 0.41 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0 | |
| 13 | Sushil Kumar Bajaj (Karta) for Sushil Kumar Bajaj (HUF) | AAHHS6680K | 12500 | 0.06 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0 | |
| 14 | Purushottam Lal Bajaj (Karta) for Purushottam Lal Bajaj (HUF) | AADHP2162B | 96500 | 0.44 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0 | |
| 15 | Santosh Kumar Bajaj (Karta) for S.K. Bajaj & Others (HUF) | AACHS9302M | 64000 | 0.29 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0 | |
| 16 | Ashish Kumar Bajaj | AGCPB4635L | 141500 | 0.64 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0 | |
| 17 | Debasish Bajaj | AGVPB7651H | 461000 | 2.08 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0 | |
| 18 | Yashita Bajaj | AKOPB4564E | 100900 | 0.45 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0 | |
| 19 | Swati Bajaj | AJPM9047J | 100000 | 0.45 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0 | |
| 20 | Kamakhya Chamaria | ABTPC7503L | 340000 | 1.53 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0 | |
| 21 | Ratna Chamaria | ABPPC5411R | 240000 | 1.08 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0 | |
| 22 | Rajendra Chamaria (Karta) for Rajendra Udyog (HUF) | AAHHR8713A | 259000 | 1.17 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0 | |
| 23 | Kamakhya Chamaria (Karta) for Hardeo Das Kamakhya Prasad (HUF) | AACHH2997H | 289000 | 1.30 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0 | |
| 24 | Prahlad Rai Chamaria (Karta) for Prahlad Rai Vinay Kumar (HUF) | AAGHP8263A | 39000 | 0.18 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0 | |
| 25 | Prahlad Rai Chamaria (Karta) for G.S. Chamaria & Sons (HUF) | AADHG4085Q | 100000 | 0.45 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0 | |
| 26 | Kiran Agarwal | AFTP2864A | 361000 | 1.63 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0 | |
| 27 | Mahendra Kumar Agarwal | ABMPA8813G | 1843700 | 8.32 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0 | |
| 28 | Nishant garodia | AJSPG6638H | 10000 | 0.05 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0 | |
| 29 | Aristo Building Materials Pvt Ltd | AADCA5400C | 100000 | 0.45 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0 | |
| 30 | Om Infracon Pvt Ltd | AAACO7258H | 935000 | 4.22 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0 | |
| TOTAL | | | 13137500 | 59.28 | 0 | 0.00 | 0 | 0 | 0 | 0 | 0 | |

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011



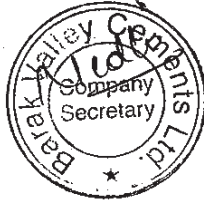
(II)(a) Statement showing details of Depository Receipts (DRs)

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) |
|--------------|--|------------------------------|--|--|
| 1 | | 0 | 0 | 0.00 |
| 2 | | 0 | 0 | 0.00 |
| 3 | | 0 | 0 | 0.00 |
| | | | | |
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| | | | | |
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| | | | | |
| | | | | |
| | | | | |
| TOTAL | | 0 | 0 | 0.00 |



(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|-----------------------|---|---|---|
| 1 | | 0 | 0 | 0.00 |
| 2 | | 0 | 0 | 0.00 |
| 3 | | 0 | 0 | 0.00 |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| TOTAL | | | 0 | 0.00 |



(III) (a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer

| Category code | Category of Shareholder | Number of Shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares | | Shares Pledged or otherwise encumbered | |
|---------------|---|------------------------|------------------------|--|--|----------------------------|--|-----------------|
| | | | | | As a percentage of (A+B) ¹ | As a percentage of (A+B+C) | Number of shares | As a percentage |
| (A) | Shareholding of Promoter and Promoter Group² | | | | | | | |
| 1 | Indian | | | | | | | |
| (a) | Individuals/ Hindu Undivided Family | | | | | | | |
| (b) | Central Government/ State Government(s) | | | | | | | |
| (c) | Bodies Corporate | | | | | | | |
| (d) | Financial Institutions/ Banks | NOT APPLICABLE | | | | | | |
| (e) | Any Others(Specify) | | | | | | | |
| (e-i) | NIL | | | | | | | |
| (e-ii) | NIL | | | | | | | |
| | Sub Total(A)(1) | | | | | | | |
| 2 | Foreign | | | | | | | |
| a | Individuals (Non-Residents Individuals/ Foreign Individuals) | | | | | | | |
| b | Bodies Corporate | | | | | | | |
| c | Institutions | | | | | | | |
| d | Any Others(Specify) | NOT APPLICABLE | | | | | | |
| | Sub Total(A)(2) | | | | | | | |
| | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | | | | | | | |
| (B) | Public shareholding | | | | | | | |
| 1 | Institutions | | | | | | | |
| (a) | Mutual Funds/ UTI | | | | | | | |
| (b) | Financial Institutions / Banks | | | | | | | |
| (c) | Central Government/ State Government(s) | | | | | | | |
| (d) | Venture Capital Funds | NOT APPLICABLE | | | | | | |
| (e) | Insurance Companies | | | | | | | |
| (f) | Foreign Institutional Investors | | | | | | | |
| (g) | Foreign Venture Capital Investors | | | | | | | |
| (h) | Any Other (specify) | | | | | | | |
| | Sub-Total (B)(1) | | | | | | | |
| B 2 | Non-institutions | | | | | | | |
| (a) | Bodies Corporate | | | | | | | |
| (b) | Individuals | | | | | | | |



| | | | | | | | | |
|---------|---|----------------|--|--|--|--|--|--|
| I | Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh | | | | | | | |
| II | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. | NOT APPLICABLE | | | | | | |
| (c) | Any Other (specify) | | | | | | | |
| (c-i) | Non-Resident Indians | | | | | | | |
| (c-ii) | Clearing Members | | | | | | | |
| (c-iii) | Hindu Undivided Families | | | | | | | |
| | Sub-Total (B)(2) | | | | | | | |
| | | | | | | | | |
| (B) | Total Public Shareholding (B)= (B)(1)+(B)(2) | NOT APPLICABLE | | | | | | |
| | | | | | | | | |
| | TOTAL (A)+(B) | | | | | | | |
| | | | | | | | | |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | | | | | | | |
| | | | | | | | | |
| | GRAND TOTAL (A)+(B)+(C) | | | | | | | |
| | | | | | | | | |

** The Company has issued only one class of shares/securities and therefore, Section (III) (a) is not applicable in the case of our Company.

