

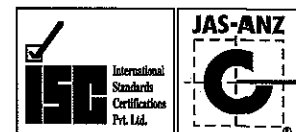


BARAK VALLEY CEMENTS LTD.

281, Deepali, Pitam Pura, Delhi-34 Tel. : +91-11-27033828 / 829 Fax : +91-11-27033830

E-mail : delhi@barakcement.com • Website : www.barakcement.com

CIN : L01403AS1999PLC005741

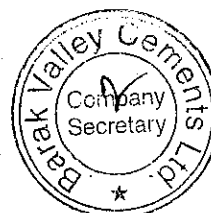


ISO 9001 : 2008 CERT. No.: QAC/R91/1941

(I)(a) Statement showing Shareholding Pattern

Name of the Company: BARAK VALLEY CEMENTS LIMITED			
Symbol, Name of the scrip, class of security: BVCL, EQUITY SHARES, EQ			
Quarter ended: 30.09.2015			
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total	0	0	0
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total	0	0	0
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total	0	0	0
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities		22160000	

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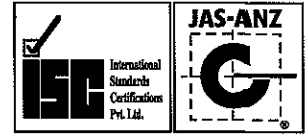


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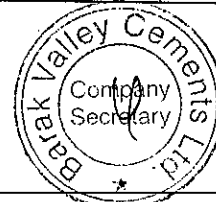


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Statement Showing Shareholding Pattern

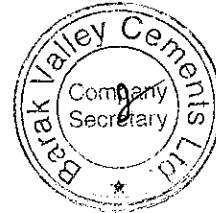
Category code	Category of Shareholder	Number of Shareholders	Table (I)(a)				Shares Pledged or otherwise encumbered	
			Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Number of shares	As a percentage
					As a percentage of (A+B) ¹	As a percentage of (A+B+C)		
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX) = (VIII)/(IV)*100
(A)	Shareholding of Promoter and Promoter Group							
1	Indian							
(a)	Individuals/ Hindu Undivided Family	29	12046521	11424521	54.36	54.36	0	0.00
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	2	1035000	1035000	4.67	4.67	0	0.00
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
	Sub Total(A)(1)	31	13081521	12459521	59.03	59.03	0	0.00
2	Foreign							
(a)	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(c)	Institutions	0	0	0	0.00	0.00	0	0.00
(d)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(e)	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
	Sub Total(A)(2)	0	0	0	0.00	0.00	0	0.00
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	31	13081521	12459521	59.03	59.03	0	0.00
(B)	Public shareholding						NA	NA
1	Institutions						NA	NA
(a)	Mutual Funds/ UTI	0	0	0	0.00	0.00		
(b)	Financial Institutions / Banks	0	0	0	0.00	0.00		
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00		
(d)	Venture Capital Funds	0	0	0	0.00	0.00		
(e)	Insurance Companies	0	0	0	0.00	0.00		
(f)	Foreign Institutional Investors	0	0	0	0.00	0.00		
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00		
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00		
(i)	Any Other (specify)	0	0	0	0.00	0.00		
	Sub-Total (B)(1)	0	0	0	0.00	0.00		

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2	Non-institutions						NA	NA
(a)	Bodies Corporate	189	1595668	1595668	7.20	7.20		
(b)	Individuals							
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	6362	2761525	2761519	12.46	12.46		
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	71	4559368	4509368	20.57	20.57		
(c)	Qualified Foreign Investor	0	0	0	0.00	0.00		
(d)	Any Other (specify)							
(d-i)	Non Resident Individuals	46	161918	161918	0.73	0.73		
	Sub-Total (B)(2)	6668	9078479	9028473	40.97	40.97		
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	6668	9078479	9028473	40.97	40.97		
	TOTAL (A)+(B)	6699	22160000	21487994	100.00	100.00		
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
1	Promoter and Promoter Group	0	0	0	0.00	0.00	0	0.00
2	Public	0	0	0	0.00	0.00	0	0
	Sub-Total (C)	0	0	0	0.00	0.00	0	0
	GRAND TOTAL (A)+(B)+(C)	6699	22160000	21487994	100.00	100.00	0	0.00

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(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

S. No.	Name of the shareholder	PAN No. of the Shareholders	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
			Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(i)	(ii)		(iii)	(iv)	(v)	(vi)=(v)/(iii)*100	(vii)	(viii)	(ix)	(x)	(xi)	(xii)
1	Prahlad Rai Chamaria	ABYPC6324L	1984800	8.96		0.00	0.00	0	0	0	0	0
2	Bijay kumar Garodia	ACCPG4986F	2162650	9.76		0.00	0.00	0	0	0	0	0
3	Santosh Kumar Bajaj	ACQPB0818D	1884500	8.50		0.00	0.00	0	0	0	0	0
4	Manju Goel	AHEPG1361R	170340	0.77		0.00	0.00	0	0	0	0	0
5	Manish Kumar Bajaj	AGCPB4622R	195000	0.88		0.00	0.00	0	0	0	0	0
6	Sarika Jalan	AEXPC3236K	1500	0.01		0.00	0.00	0	0	0	0	0
7	Kailash Prasad Chamaria (Karta) for Gouri Shankar Kailash Prasad (HUF)	AADHG4084R	234500	1.06		0.00	0.00	0	0	0	0	0
8	Kailash Prasad Chamaria	ABTPC7504P	250000	1.13		0.00	0.00	0	0	0	0	0
9	Sushil Kumar Bajaj	AERPB2040L	593500	2.68		0.00	0.00	0	0	0	0	0
10	Rashmi Bajaj	ACNPB4653R	39000	0.18		0.00	0.00	0	0	0	0	0
11	Bhagwati Devi Bajaj	AERPB2038N	90000	0.41		0.00	0.00	0	0	0	0	0
12	Sushil Kumar Bajaj (Karta) for Sushil Kumar Bajaj (HUF)	AAHHS6680K	12500	0.06		0.00	0.00	0	0	0	0	0
13	Purushottam Lal Bajaj (Karta) for Purushottam Lal Bajaj (HUF)	AADHP2162B	96500	0.44		0.00	0.00	0	0	0	0	0
14	Santosh Kumar Bajaj (Karta) for S.K. Bajaj & Others (HUF)	AACHS9302M	64000	0.29		0.00	0.00	0	0	0	0	0
15	Ashish Kumar Bajaj	AGCPB4635L	141500	0.64		0.00	0.00	0	0	0	0	0
16	Devshish Bajaj	AGVPB7651H	461000	2.08		0.00	0.00	0	0	0	0	0
17	Yashita Bajaj	AKOPB4564E	100000	0.45		0.00	0.00	0	0	0	0	0
18	Swati Bajaj	AJIPM9047J	100000	0.45		0.00	0.00	0	0	0	0	0
19	Kamakhya Chamaria	ABTPC7503L	340000	1.53		0.00	0.00	0	0	0	0	0
20	Ratna Chamaria	ABPPC5411R	240000	1.08		0.00	0.00	0	0	0	0	0
21	Rajendra Chamaria (Karta) for Rajendra Udyog (HUF)	AAHHR8713A	259000	1.17		0.00	0.00	0	0	0	0	0
22	Kamakhya Chamaria (Karta) for Hardeo Das Kamakhya Prasad (HUF)	AACHH2997H	289000	1.30		0.00	0.00	0	0	0	0	0
23	Prahlad Rai Chamaria (Karta) for Prahlad Rai Vinay Kumar (HUF)	AAGHP8263A	39000	0.18		0.00	0.00	0	0	0	0	0
24	Prahlad Rai Chamaria (Karta) for G.S. Chamaria & Sons (HUF)	AADHG4085Q	100000	0.45		0.00	0.00	0	0	0	0	0
25	Kiran Agarwal	AFTPA2864A	357449	1.61		0.00	0.00	0	0	0	0	0
26	Mahendra Kumar Agarwal	ABMPA8813G	1762632	7.95		0.00	0.00	0	0	0	0	0
27	Bina Garodia	ACPPG6681G	7000	0.03		0.00	0.00	0	0	0	0	0
28	Nishant Garodia	AJSPG6638H	10000	0.05		0.00	0.00	0	0	0	0	0
29	Aristo Building Materials Pvt Ltd	AADCA5400C	100000	0.45		0.00	0.00	0	0	0	0	0
30	Om Infracon Pvt Ltd	AAACO7258H	935000	4.22		0.00	0.00	0	0	0	0	0
31	Sushil Kumar Goel (Karta) for S.K. Goel & Sons (HUF)	AATHS4042P	61150	0.28		0.00	0.00	0	0	0	0	0
TOTAL			13081521	59.03	0	0.00	0.00	0	0	0	0	0

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

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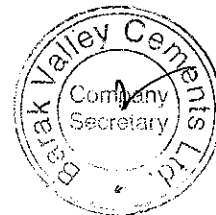


Notes

1. Our Company and its Promoters, Sh. Prahlad Rai Chamaria, Sh. Bijay Kumar Garodia and Sh. Santosh Kumar Bajaj, had entered into a tri-partite MOU with Lafarge India Holding Limited ("Lafarge") on 5th day of February, 2000 with a view to enter into a Joint Venture for setting up a Cement Factory in Assam. As per this MOU, Lafarge was to acquire 70% of equity shares of our Company in distinct phases. In the initial stage, the promoters delivered physical share certificates representing 2.075 lacs shares of Sh. Prahlad Rai Chamaria, 2.075 lacs shares of Sh. Santosh Kumar Bajaj and 2.07 lacs shares of Sh. Bijay Kumar Garodia, aggregating 6.22 lacs shares to Lafarge against consideration of Rs. 62.20 lacs. However, that MOU was not materialized since Lafarge had backed out of the deal and no Joint Venture Agreement was entered into between the Company and Lafarge.

As per the terms of the MOU, in case the JV is not signed and/or if the MOU is terminated, the Promoters undertook to purchase the shares from Lafarge. However, till date the aforesaid physical share certificates remain with Lafarge, though their ownership as per the records continues to be in the names of the Promoters that is why the Promoters are unable to convert their physical Shareholding into Demat mode (Sh. Prahlad Rai Chamaria - 2,07,500 Shares; Sh. Bijay Kumar Garodia - 2,07,000 shares & Sh. Santosh Kumar Bajaj - 2,07,500 shares).

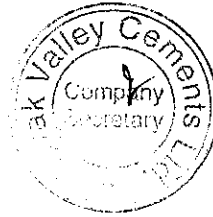
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(D)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1		0	0	0.00	0	0	0	0
	TOTAL	0	0.00	0	0	0	0	0

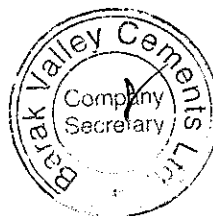
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(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1		0	0	0.00
	TOTAL	0	0	0.00

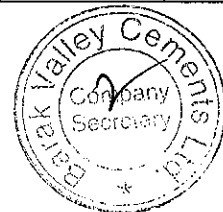
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(III) (a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer **

Category code	Category of Shareholder	Number of Voting Rights held in each class of securities			Total Voting Rights (III+IV+V)	Total Voting Rights i.e. (VI)	
		Class X	Class Y	Class Z		As a percentage of (A+B)	As a percentage of (A+B+C)
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)
(A)	Shareholding of Promoter and Promoter Group						
1	Indian						
(a)	Individuals/ Hindu Undivided Family						
(b)	Central Government/ State Government(s)						
(c)	Bodies Corporate						
(d)	Financial Institutions/ Banks	-----NOT APPLICABLE-----					
(e)	Any Others(specify)						
	Sub -Total(A)(1)						
2	Foreign						
(a)	Individuals (Non-Residents Individuals/ Foreign Individuals)						
(b)	Bodies Corporate						
(c)	Institutions						
(d)	Any Others(specify)	-----NOT APPLICABLE-----					
	Sub -Total(A)(2)						
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)						
(B)	Public shareholding						
1	Institutions						
(a)	Mutual Funds/ UTI						
(b)	Financial Institutions /Banks						
(c)	Central Government/ State Government(s)						
(d)	Venture Capital Funds	-----NOT APPLICABLE-----					
(e)	Insurance Companies						
(f)	Foreign Institutional Investors						
(g)	Foreign Venture Capital Investors						
(h)	Any Other (specify)						
	Sub-Total (B)(1)						
B 2	Non-institutions						
(a)	Bodies Corporate						
(b)	Individuals						
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh						
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	-----NOT APPLICABLE-----					
(c)	Any Other (specify)						
	Sub-Total (B)(2)					qa	

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(B)	Total Public Shareholding (B) = (B)(1)+(B)(2)	-----NOT APPLICABLE-----					
	TOTAL (A)+(B)						
(C)	Shares held by Custodians and against which Depository Receipts have been issued						
	GRAND TOTAL (A)+(B)+(C)						
** The Company has issued only one class of shares/securities and therefore, Section (III) (a) is not applicable in the case of our Company.							

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