



# BARAK VALLEY CEMENTS LTD.

281, Deepali, Pitam Pura, Delhi-34 Tel. : +91-11-27033828 / 829 Fax : +91-11-27033830  
 E-mail : delhi@barakcement.com • Website : www.barakcement.com



ISO 9001 : 2008 CERT. No.: EI - 1036

(Rs. In Lakhs)

Consolidated Financial Results for the Quarter and Period Ended 31st December, 2012							
S. no.	Particulars	QUARTER ENDED (Unaudited)			PERIOD ENDED (Unaudited)		YEAR ENDED (Audited)
		31.12.2012	30.09.2012	31.12.2011	31.12.2012	31.12.2011	31.03.2012
<b>1</b>	<b>Income from Operations</b>						
	a) Net Sales/income from operations (Net of excise duty)	3329.56	2755.63	3598.35	9139.52	9589.73	12195.74
	b) Other operating income	(4.66)	2.52	46.12	1.07	51.10	6.09
	<b>Total Income from operations (net)</b>	<b>3324.90</b>	<b>2758.15</b>	<b>3644.47</b>	<b>9140.59</b>	<b>9640.83</b>	<b>12201.83</b>
<b>2</b>	<b>Expenses</b>						
	a) Cost of material consumed	821.37	315.28	805.32	1641.24	1950.61	2336.75
	b) Changes in inventories of finished goods, work - in - progress and stock-in- trade	133.09	9.62	211.26	(104.15)	241.22	310.03
	c) Employee benefits expense	285.19	273.76	206.23	818.41	777.44	1043.48
	d) Transportation Cost	688.84	880.52	744.51	2302.70	2458.75	3148.70
	e) Power & fuel expenses	884.54	820.73	797.50	2624.72	2131.87	3035.67
	f) Depreciation and amortisation expense	221.34	197.88	199.25	616.63	594.52	794.91
	g) Other expenses	386.93	285.22	655.44	988.03	1671.16	1456.93
	<b>Total Expenses</b>	<b>3421.30</b>	<b>2783.01</b>	<b>3619.51</b>	<b>8887.58</b>	<b>9825.57</b>	<b>12126.47</b>
<b>3</b>	<b>Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)</b>	<b>(96.40)</b>	<b>(24.86)</b>	<b>24.96</b>	<b>253.01</b>	<b>(184.74)</b>	<b>75.36</b>
<b>4</b>	<b>Other Income</b>	<b>3.18</b>	<b>1.24</b>	<b>3.63</b>	<b>4.97</b>	<b>18.73</b>	<b>25.67</b>
<b>5</b>	<b>Profit/ (Loss) from ordinary activities before finance costs and exceptional item (3+4)</b>	<b>(93.22)</b>	<b>(23.62)</b>	<b>28.59</b>	<b>257.98</b>	<b>(166.01)</b>	<b>101.03</b>
<b>6</b>	<b>Finance costs</b>	<b>317.64</b>	<b>255.34</b>	<b>295.29</b>	<b>856.00</b>	<b>804.08</b>	<b>1141.61</b>
	<b>Profit/ (Loss) from ordinary activities after finance costs but before exceptional items (5+6)</b>	<b>(410.86)</b>	<b>(278.96)</b>	<b>(266.70)</b>	<b>(598.02)</b>	<b>(970.09)</b>	<b>(1040.58)</b>
<b>8</b>	<b>Exceptional items</b>	<b>-</b>	<b>1.65</b>	<b>2.39</b>	<b>0.91</b>	<b>(15.24)</b>	<b>(1.87)</b>
<b>9</b>	<b>Profit/ (Loss) from Ordinary Activities before tax (7+8)</b>	<b>(410.86)</b>	<b>(277.31)</b>	<b>(264.31)</b>	<b>(597.11)</b>	<b>(985.33)</b>	<b>(1042.45)</b>
<b>10</b>	<b>Tax Expense (Net of MAT)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>22.65</b>
<b>11</b>	<b>Net Profit/ (Loss) from ordinary activities, after Tax (9+10)</b>	<b>(410.86)</b>	<b>(277.31)</b>	<b>(264.31)</b>	<b>(597.11)</b>	<b>(985.33)</b>	<b>(1065.10)</b>
<b>12</b>	<b>Paid - up equity share capital (Face Value of Rs. 10/- each)</b>	<b>2216.00</b>	<b>2216.00</b>	<b>2216.00</b>	<b>2216.00</b>	<b>2216.00</b>	<b>2216.00</b>
<b>13</b>	<b>Reserve excluding Revaluation Reserves</b>	<b>4314.44</b>	<b>4681.75</b>	<b>5,190.01</b>	<b>4,314.44</b>	<b>5,190.01</b>	<b>4,868.01</b>
<b>14</b>	<b>Earning per share of Rs.10/- each) (not annualised):</b>						
	(a) Basic	(1.85)	(1.25)	(1.19)	(2.69)	(4.45)	(4.81)
	(b) Diluted	(1.85)	(1.25)	(1.19)	(2.69)	(4.45)	(4.81)

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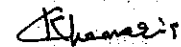
PARTICULAR OF SHAREHOLDING							
<b>1</b>	<b>Public shareholding</b>						
	- Number of Shares	9,022,350	9,022,500	9,022,500	9,022,350	9,022,500	9,022,500
	- Percentage of shareholding	40.71	40.72	40.72	40.71	40.72	40.72
<b>2</b>	<b>Promoters and Promoter Group</b>						
	(a) Pledged / Encumbered						
	- Number of Shares	-	-	-	-	-	-
	- Percentage of share (as a% of the total shareholding of promoter and promoter group)	-	-	-	-	-	-
	- Percentage of share (as a% of the total share Capital of the company)	-	-	-	-	-	-
	b) Non - encumbered						
	- Percentage of share (as a% of the total shareholding of promoter and promoter group)	13,137,650	13,137,500	13,137,500	13,137,650	13,137,500	13,137,500
	- Percentage of share (as a% of the total share Capital of the company)	59.29	59.28	59.28	59.29	59.28	59.28

- The above financial statements have been reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 12th February' 2013.
- The Consolidated results prepared in accordance with AS-21 include the financials of following subsidiaries viz. Meghalaya Minerals & Mines Limited (MMML), Cement International Limited (CIL), Badarpur Energy Private Limited (BEPL), Goombira Tea Company Limited (GTCL), Chargola Tea Company Private Limited (CTCPL), Singlacherra Tea Company Private Limited (STCPL) and Valley Strong Cement (Assam) Limited.
- Figures of the previous year/ quarter have been re-grouped/ recast wherever considered necessary.
- Figures for standalone financial results of the company for the quarter/ period ended 31st December,2012 are as follows:

S. no.	Particulars	Quarter ended 31.12.2012	Quarter ended 30.09.2012	Quarter ended 31.12.2011	Period ended 31.12.2012	Period ended 31.12.2011	Year Ended 31.03.2012
(a)	Net sales / Income from operations	2,755.41	2,390.05	2,885.50	7,745.21	7,660.85	9,722.84
(b)	Profit / (Loss) before tax	(258.79)	(157.99)	(61.46)	(302.98)	(688.54)	(652.26)
(c)	Profit/ (Loss) after tax	(258.79)	(157.99)	(61.46)	(302.98)	(688.54)	(670.89)

5. investor's Complaints during the quarter ended 31.12.2012 : Opening - Nil, Received : Nil, Resolved : Nil, Closing :Nil .

By Order of the Board  
For Barak Valley Cements Limited



(Kamakhya Chamaria)  
Vice Chairman & Managing Director

Place : New Delhi  
Date : 13.02.2013



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## Segment -wise Revenue, Results and Capital Employed under clause 41 of the Listing Agreement

(Rs. in Lakhs)

S. n	Particulars	Quarter Ended (Unaudited)			Period Ended (Unaudited)		Year Ended (Audited)
		31.12.2012	30.09.2012	31.12.2011	31.12.2012	31.12.2011	31.03.2012
<b>1</b>	<b>Segment Revenue</b>						
	a) Cement Division	3,297.76	2,722.79	3,566.70	9,051.68	9,543.07	12,152.77
	b) Power Division	-	-	-	-	-	-
	c) Unallocated	27.14	35.36	31.66	88.91	46.66	49.06
	<b>Total</b>	<b>3,324.90</b>	<b>2,758.15</b>	<b>3,598.36</b>	<b>9,140.59</b>	<b>9,589.73</b>	<b>12,201.83</b>
	Less: Inter Segment Revenue	-	-	-	-	-	-
	<b>Net Income from Operations</b>	<b>3,324.90</b>	<b>2,758.15</b>	<b>3,598.36</b>	<b>9,140.59</b>	<b>9,589.73</b>	<b>12,201.83</b>
<b>2</b>	<b>Segment Results :</b>						
	a) Cement Division	(12.17)	38.47	117.12	437.82	6.61	355.76
	b) Power Division	(72.18)	(48.24)	(57.68)	(171.38)	(182.85)	(241.00)
	c) Unallocated	(21.76)	(13.85)	(34.29)	(21.35)	5.64	(16.63)
	<b>Total</b>	<b>(106.11)</b>	<b>(23.62)</b>	<b>25.15</b>	<b>245.09</b>	<b>(170.60)</b>	<b>98.13</b>
	Less: (i) Interest	317.64	255.34	295.29	856.00	804.08	1,141.61
	(ii) Other unallocable expenses net of Income	(12.89)	-	(3.44)	(12.89)	(4.59)	(2.90)
	(iii) Other exceptional adjustments	-	(1.65)	(2.39)	(0.91)	15.24	1.87
	<b>Total Profit Before Tax</b>	<b>(410.86)</b>	<b>(277.31)</b>	<b>(264.31)</b>	<b>(597.11)</b>	<b>(985.33)</b>	<b>(1,042.45)</b>
<b>3</b>	<b>Capital Employed :</b>						
	a) Cement Division	1,802.33	2,126.55	2,110.00	1,802.33	2,110.00	2,213.00
	b) Power Division	3,189.30	3,238.96	3,425.75	3,189.30	3,425.75	3,319.89
	c) Unallocated	4,274.32	4,314.10	4,397.39	4,274.32	4,397.39	4,338.63
	<b>Total</b>	<b>9,265.95</b>	<b>9,679.61</b>	<b>9,933.14</b>	<b>9,265.95</b>	<b>9,933.14</b>	<b>9,871.52</b>

By Order of the Board

For Barak Valley Cements Limited

(Kamakhya Chamaria)

Vice Chairman & Managing Director

Place : New Delhi

Date : 13.02.2013



## Limited Review Report

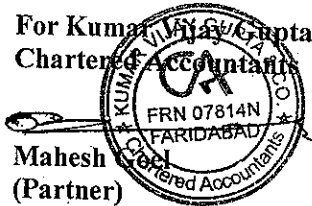
Review Report to  
**Barak Valley Cements Limited**  
202, Royal View, B.K. Kakoti Road,  
Ulubari, Guwahati, Assam

We have reviewed the accompanying statement of un-audited financial results of Barak Valley Cements Limited for the period ended 31.12.2012 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of un-audited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Kumar Vijay Gupta & Co.  
Chartered Accountants



Mahesh  
(Partner)

M. No.: 085898

Date: 11/02/2013  
Place: Faridabad