



BARAK VALLEY CEMENTS LTD.

281, Deepali, Pitam Pura, Delhi-34 Tel. : +91-11-27033828 / 829 Fax : +91-11-27033830

E-mail : delhi@barakcement.com • Website : www.barakcement.com



ISO 9001 : 2008 CERT. No. QAC/R91/1941

(Rs. In Lakhs)

Un-audited Standalone Financial Results for the Quarter Ended 30th June, 2013					
S. no.	Particulars	QUARTER ENDED			YEAR ENDED
		30.06.2013 (Unaudited)	31.03.2013 (Unaudited)	30.06.2012 (Unaudited)	31.03.2013 (Audited)
1	Income from Operations				
	a) Net Sales/income from operations (Net of excise duty)	2848.49	3128.09	2589.33	10838.93
	b) Other operating income	8.50	14.87	10.42	49.24
	Total Income from operations (net)	2856.99	3142.96	2599.75	10888.17
2	Expenses				
	a) Cost of material consumed	592.14	760.70	653.39	2701.18
	b) Changes in inventories of finished goods, work - in - progress and stock-in- trade	(6.01)	14.35	(235.40)	(40.20)
	c) Employee benefits expense	222.09	250.94	214.70	913.66
	d) Transportation Cost	620.91	504.99	446.56	1854.83
	e) Depreciation and amortisation expense	127.15	120.49	132.85	519.44
	f) Other expenses	1098.79	1019.93	1066.78	4162.73
	Total Expenses	2655.07	2671.40	2278.88	10111.64
3	Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	201.92	471.56	320.87	776.53
4	Other Income	6.76	27.09	-	30.19
5	Profit/ (Loss) from ordinary activities before finance costs and exceptional item (3+4)	208.68	498.65	320.87	806.72
6	Finance costs	191.61	224.82	207.63	836.43
7	Profit/ (Loss) from ordinary activities after finance costs but before exceptional items (5+6)	17.07	273.83	113.24	(29.71)
8	Exceptional items	0.00	(9.12)	0.56	(8.56)
9	Profit/ (Loss) from Ordinary Activities before tax (7+8)	17.07	264.71	113.80	(38.27)
10	Tax Expense (Net of MAT)	-	(15.59)	-	(15.59)
11	Net Profit/ (Loss) from ordinary activities, after Tax (9+10)	17.07	280.30	113.80	(22.68)
12	Paid - up equity share capital (Face Value of Rs. 10/- each)	2216.00	2216.00	2216.00	2216.00
13	Reserve excluding Revaluation Reserves	6,100.97	6083.90	6,220.38	6,083.90
14	Earning per share of Rs.10/- each) (not annualised):				
	(a) Basic	0.08	1.26	0.51	(0.10)
	(b) Diluted	0.08	1.26	0.51	(0.10)

For Barak Valley Cements Limited

R. Prasad

Vice Chairman & Managing Director

REGD. OFFICE : 202, Royal View, (2nd Floor), B. K. Kakoti Road, Ulubari, Guwahati-781007 (Assam) • Ph. : 0361-2464670 / 71 Fax : 91-361-2464672
WORKS : Debendra Nagar, Jhoom Basti, P.O. Badarpur Ghat, Distt. : Karimganj-788803 (Assam) • Ph. : 03843-269258, 269881 • Fax : 91-3843-268965
KOLKATA OFFICE : CF - 361, Salt Lake City, Sector-I, Kolkata-700064 • Ph. : 033-40046161 / 62 / 63 • Fax : 91-33-40046164

PARTICULAR OF SHAREHOLDING					
1	Public shareholding				
	- Number of Shares	9,085,629	9,085,629	9,022,500	9,085,629
	- Percentage of shareholding	41.00	41.00	40.72	41.00
2	Promoters and Promoter Group				
	(a) Pledged / Encumbered				
	- Number of Shares	-	-	-	-
	- Percentage of share (as a% of the total shareholding of promoter and promoter group)	-	-	-	-
	- Percentage of share (as a% of the total share Capital of the company)	-	-	-	-
	b) Non - encumbered				
	- Number of Shares	13,074,371	13,074,371	13,137,500	13,074,371
	- Percentage of share (as a% of the total shareholding of promoter and promoter group)	100	100	100	100
	- Percentage of share (as a% of the total	59.00	59.00	59.28	59.00
Particulars		Quarter ended 30.06.2013			
B	INVESTOR COMPLAINTS				
	Pending at the beginning of the quarter				-- Nil--
	Received during the quarter				-- Nil--
	Disposed of during the quarter				-- Nil--
	Remaining unresolved at the end of the quarter				-- Nil--

By Order of the Board

Kamakhya Chamaria

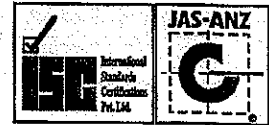
(Kamakhya Chamaria)
Vice Chairman &
Managing Director

Place : New Delhi
Date : 13.08.2013



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ISO 9001 : 2008 CERT. No. :
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(Rs. In Lakhs)

Un - audited Consolidated Financial Results for the Quarter Ended 30th June, 2013					
S. no.	Particulars	QUARTER ENDED			YEAR ENDED
		30.06.2013 (Unaudited)	31.03.2013 (Unaudited)	30.06.2012 (Unaudited)	31.03.2013 (Audited)
1	Income from Operations				
	a) Net Sales/Income from operations (Net of excise duty)	3276.67	3934.68	3054.33	13074.20
	b) Other operating income	0.44	3.66	3.21	4.73
	Total Income from operations (net)	3277.11	3938.34	3057.54	13078.93
2	Expenses				
	a) Cost of material consumed	668.32	990.68	504.59	2631.92
	b) Changes in inventories of finished goods, work - in - progress and stock-in- trade	(46.82)	106.03	(246.86)	(41.67)
	c) Employee benefits expense	277.82	290.79	259.46	1109.20
	d) Transportation Cost	719.08	744.83	733.34	3047.53
	e) Power & fuel expenses	863.16	914.59	919.45	3539.31
	f) Depreciation and amortisation expense	209.76	225.04	197.41	841.67
	g) Other expenses	442.26	248.24	315.88	1236.27
	Total Expenses	3133.58	3520.20	2683.27	12364.23
	Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	143.53	418.14	374.27	714.70
3	Other Income	26.80	27.68	0.55	32.65
4	Profit/ (Loss) from ordinary activities before finance costs and exceptional item (3+4)	170.33	445.82	374.82	747.35
5	Finance costs	265.66	308.96	283.02	1164.96
6	Profit/ (Loss) from ordinary activities after finance costs but before exceptional items (5+6)	(95.33)	136.86	91.80	(417.61)
7	Exceptional items	(9.14)	(44.01)	(0.74)	(43.10)
8	Profit/ (Loss) from Ordinary Activities before tax (7+8)	(104.47)	92.85	91.06	(460.71)
9	Tax Expense (Net of MAT)	-	(12.72)	-	(12.72)
10	Net Profit/ (Loss) from ordinary activities, after Tax (9+10)	(104.47)	105.57	91.06	(447.99)
11	Paid - up equity share capital (Face Value of Rs. 10/- each)	2216.00	2216.00	2216.00	2216.00
12	Reserve excluding Revaluation Reserves	4315.55	4420.02	4,959.06	4,420.02
13	Earning per share of Rs.10/- each) (not annualised):				
	(a) Basic	(0.47)	0.48	0.41	(2.02)
	(b) Diluted	(0.47)	0.48	0.41	(2.02)

For Barak Valley Cements Limited

Khanden

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PARTICULAR OF SHAREHOLDING					
1	<u>Public shareholding</u>				
	- Number of Shares	9,085,629	9,085,629	9,022,500	9,085,629
	- Percentage of shareholding	41.00	41.00	40.72	41.00
2	<u>Promoters and Promoter Group Shareholding</u>				
	(a) Pledged / Encumbered				
	- Number of Shares	-	-	-	-
	- Percentage of share (as a% of the total shareholding of promoter and promoter group)	-	-	-	-
	- Percentage of share (as a% of the total share Capital of the company)	-	-	-	-
	b) Non - encumbered				
	- Number of Shares	13,074,371	13,074,371	13,137,500	13,074,371
	- Percentage of share (as a% of the total shareholding of promoter and promoter group)	100	100	100	100
	- Percentage of share (as a% of the total share Capital of the company)	59.00	59.00	59.28	59.00

1. The above financial statements have been reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 13th August 2013

2. The Consolidated results prepared in accordance with AS-21 include the financials of following subsidiaries viz. Meghalaya Minerals & Mines Limited (MMML), Cement International Limited (CIL), Badarpur Energy Private Limited (BEPL), Goombira Tea Company Limited (GTCL), Chargola Tea Company Private Limited (CTCPL), Singlacherra Tea Company Private Limited (STCPL) and Valley Strong Cement (Assam) Limited.

3. Figures of the previous year/ quarter have been re-grouped/ recast wherever considered necessary.

4. Certain standalone financial information of the company are as follows:

S. no.	Particulars	Quarter ended 30.06.2013	Quarter ended 31.03.2013	Quarter ended 30.06.2012	Year Ended 31.03.2013
(a)	Net sales / Income from operations	2,856.99	3,142.96	2,599.75	10,888.17
(b)	Profit / (Loss) before tax	17.07	264.71	113.80	(38.27)
(c)	Profit/ (Loss) after tax	17.07	280.30	113.80	(22.68)

5. Investor's Complaints during the quarter ended 30.06.2013 : Opening - Nil, Received : Nil, Resolved : Nil, Closing : Nil .

By Order of the Board



(Kamakhya Chamaria)
Vice Chairman & Managing
Director

Place : New Delhi
Date : 13.08.2013



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Segment-wise Revenue, Results and Capital Employed under clause 41 of the Listing Agreement

S. no	Particulars	Quarter ended 30.06.2013	Quarter ended 31.03.2013	Quarter ended 30.06.2012	Year ended 31.03.2013
1	Segment Revenue				
	a) Cement Division	3,268.77	3,910.11	3,031.13	12,961.79
	b) Power Division	-	-	-	-
	c) Unallocated	8.34	28.23	26.42	117.14
	Total	3,277.11	3,938.34	3,057.55	13,078.93
	Less: Inter Segment Revenue	-	-	-	-
	Net Income from Operations	3,277.11	3,938.34	3,057.55	13,078.93
2	Segment Results :				
	a) Cement Division	245.73	575.94	411.52	1,013.76
	b) Power Division	(57.91)	(52.59)	(50.96)	(223.97)
	c) Unallocated	(5.64)	(89.10)	14.26	(66.91)
	Total	182.18	434.25	374.82	722.88
	Less: (i) Interest	265.66	308.96	283.02	1,164.96
	(ii) Other unallocable expenses net of Income	11.84	(11.59)	-	(24.48)
	(iii) Other exceptional adjustments	9.15	44.03	0.74	43.11
	Total Profit Before Tax	(104.47)	92.85	91.06	(460.71)
3	Capital Employed :				
	a) Cement Division	2,075.26	2,045.94	2,653.28	2,045.94
	b) Power Division	3,065.51	3,116.10	3,283.22	3,116.10
	c) Unallocated	4,179.59	4,264.72	4,400.50	4,264.72
	Total	9,320.36	9,426.76	10,337.00	9,426.76

By Order of the Board

(Kamakhya Chamaria)

Vice Chairman & Managing Director

Place : New Delhi

Date : 13.08.2013



Limited Review Report

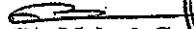
Review Report to
Barak Valley Cements Limited
202, Royal View, B.K. Kakoti Road,
Ulubari, Guwahati, Assam

We have reviewed the accompanying statement of un-audited financial results of Barak Valley Cements Limited for the period ended 30.06.2013 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of un-audited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Kumar Vijay Gupta & Co.,
Chartered Accountants


CA. Mahesh Goel
(Partner)
M. No. 88958



Date: 09.08.2013
Place: New Delhi