

CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED 30.09.2011

(Rs. In Lakhs)

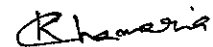
S. no	Particulars	Quarter ended	Corresponding Quarter	Half Year	Corresponding Half	Financial
		30.09.2011	ended 30.09.2010	ended 30.09.2011	year ended 30.09.2010	Year ended 31.03.2011
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	a) Income from Operations	2773.31	2366.58	5991.38	5555.23	11983.33
	b) Other operating Income/ (Loss)	0.62	2.81	4.98	3.21	8.95
	Total Income (1 + 2)	2773.93	2369.39	5996.36	5558.44	11992.28
2	Expenditure:					
	a) (Increase)/ Decrease in stock in trade	129.54	(309.07)	29.96	(417.32)	(172.87)
	b) Royalties & Govt. levies	29.10	26.18	63.71	60.77	133.34
	c) Consumption of Raw Materials	500.85	474.82	1145.29	1303.17	2586.80
	d) Power & Fuel Expenses	706.06	523.46	1334.37	1058.16	2222.37
	e) Staff & Manpower cost	243.61	278.62	458.87	512.01	950.61
	f) Transportation, Handling & Operating Charge	758.08	593.42	1714.24	1340.98	3195.96
	g) Depreciation	197.56	200.52	395.27	401.11	819.96
	h) Other Expenditure	533.20	329.41	1064.35	678.19	1661.24
	Total Expenditure	3098.00	2117.36	6206.06	4937.07	11397.41
3	Profit from Operations before Other Income, Interest & Exceptional Items	(324.07)	252.03	(209.70)	621.37	594.87
4	Other Income/ (Loss)	8.38	11.10	15.10	27.38	38.88
5	Profit before Interest and Exceptional items	(315.69)	263.13	(194.60)	648.75	633.75
6	Interest & Other Charges (Net)	219.03	184.89	508.79	370.15	868.25
7	Profit / (Loss) after Interest but before Exceptional items	(534.72)	78.24	(703.39)	278.60	(234.50)
8	Add: Exceptional items/ prior period adjustment	(12.22)	-	(17.63)	-	(157.36)
9	Profit/ (Loss) from Ordinary Activities before tax (7+8)	(546.94)	78.24	(721.02)	278.60	(391.86)
##	Tax Expense					
	-For Current Tax	7.87	45.29	29.81	113.24	46.40
	Less : MAT Credit Entitlement	(7.87)	(45.29)	(29.81)	(113.24)	(46.40)
	Net Current Tax	-	-	-	-	-
	-Deferred Tax Liability/ (Asset)	-	-	-	-	(16.34)
	Total Tax Expense	-	-	-	-	(16.34)
11	Net Profit/ (Loss) from ordinary activities, after Tax (9-10)	(546.94)	78.24	(721.02)	278.60	(375.52)
12	Paid- up Equity Share Capital (Face value of the share Rs.10/- each)	2216.00	2216.00	2216.00	2216.00	2216.00
##	Reserves excluding revaluation reserves	5,454.32	6,829.47	5,454.32	6,829.47	6,175.34
##	Earning per Share (E.P.S. Rs.) -not annualised					

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	-Basic / Diluted	(2.47)	0.35	(3.25)	1.26	(1.69)
##	Public Shareholding					
	- Number of shares	9,001,160	9,101,160	9,001,160	9,101,160	9,001,160
	- Percentage of Shareholding	40.62	41.07	40.62	41.07	40.62
##	Promoters and Promoter Group Shareholding					
	(a) Pledged / Encumbered	-	-	-	-	-
	- Number of Shares	-	-	-	-	-
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-
	- Percentage of Shares (as a % of the total sharecapital of the company)	-	-	-	-	-
	(b) Non- Encumbered					
	- Number of Shares	13,158,840	13,058,840	13,158,840	13,058,840	13,158,840
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00	100.00
	- Percentage of Shares (as a % of the total sharecapital of the company)	59.38	58.93	59.38	58.93	59.38

1. The above financial statements have been reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 14th November' 2011.
2. The Consolidated results prepared in accordance with AS-21 include the financials of following subsidiaries viz. Meghalaya Minerals & Mines Limited (MMML), Cement International Limited (CIL), Badarpur Energy Private Limited (BEPL), Goombira Tea Company Limited (GTCL), Chargola Tea Company Private Limited (CTCPL), Singlacherra Tea Company Private Limited (STCPL) and Valley Strong Cement (Assam) Limited.
3. Previous period figures have been re-grouped/rearranged wherever considered necessary for the purpose of comparison.
4. The Stand-alone financials of the Company are available at the website of the Company i.e. www.barakcement.com.
5. Investor's Grievances : Opening balance - Nil, Received : Nil, Resolved : Nil, Closing Balance:Nil.

By Order of the Board



**(Kamakhya Chamaria)
Chairman**

**Place : New Delhi
Date : 14.11.2011**



BARAK VALLEY CEMENTS LTD.

281, Deepali, Pitam Pura, Delhi-34 Tel. : +91-11-27033828 / 829 Fax : +91-11-27033830
E-mail : delhi@barakcement.com • Website : www.barakcement.com



ISO 9001 : 2008 CERT. No.: EI - 1036

Segment -wise Revenue, Results and Capital Employed under clause 41 of the Listing Agreement

(Rs. in Lakhs)

S. no.	Particulars	Quarter ended 30.09.2011	Quarter ended 30.09.2010	Half Year ended 30.09.2011	Half Year ended 30.09.2010	Year Ended 31.03.2011
1	Segment Revenue					
	a) Cement Division	2,965.28	2,399.87	6,340.27	5,628.10	12,058.22
	b) Power Division	-	1.45	-	152.27	152.27
	c) Unallocated	295.21	310.53	627.14	593.10	1,179.58
	Total	3,260.49	2,711.85	6,967.41	6,373.47	13,390.07
	Less: Inter Segment Revenue	487.19	345.27	976.04	818.24	1,406.74
	Net Income from Operations	2,773.30	2,366.58	5,991.37	5,555.23	11,983.33
2	Segment Results :					
	a) Cement Division	(258.33)	356.75	(110.51)	799.46	842.33
	b) Power Division	(59.81)	(109.89)	(125.17)	(184.10)	(331.74)
	c) Unallocated	4.27	13.75	39.93	36.16	120.38
	Total	(313.87)	260.61	(195.75)	651.52	630.97
	Less: (i) Interest	219.03	184.89	508.79	370.15	868.25
	(ii) Other unallocable expenses net of Income	1.82	(2.52)	(1.15)	2.77	(2.79)
	(iii) Other prior period adjustments	12.22	-	17.63	-	157.36
	Total Profit Before Tax	(546.94)	78.24	(721.02)	278.60	(391.85)
3	Capital Employed :					
	a) Cement Division	17,578.25	17,461.94	17,578.25	17,461.94	17,971.47
	b) Power Division	1,358.58	1,684.60	1,358.58	1,684.60	1,505.75
	c) Unallocated	1,315.54	1,510.41	1,315.54	1,510.41	1,388.50
	Total	20,252.37	20,656.95	20,252.37	20,656.95	20,865.72

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Chairman

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SUMMARY OF ASSETS AND LIABILITIES AS ON 30TH SEPTEMBER ' 2011

STANDALONE (RS. IN LAKHS)		Particulars	CONSOLIDATED (RS. IN LAKHS)	
Period ended 30.09.2011 (Un -Audited)	Period ended 30.09.2010 (Un - Audited)		Period ended 30.09.2011 (Un -Audited)	Period ended 30.09.2010 (Un - Audited)
		SHAREHOLDERS' FUNDS:		
2,216.00	2,216.00	(a) Share Capital	2,216.00	2,216.00
6,150.39	7,190.19	(b) Reserves and Surplus	8,153.56	9,542.01
		LOAN FUNDS :		
5,326.33	5,290.55	(a) Secured Loans	8,944.83	8,750.52
475.00	-	(b) Unsecured Loans	855.90	50.00
112.86	114.46	DEFERRED TAX LIABILITY	82.08	98.42
14,280.58	14,811.20	TOTAL	20,252.37	20,656.95
4,901.87	5,054.88	FIXED ASSETS	12,784.86	12,265.14
5,150.74	4,056.12	INVESTMENTS	30.05	16.46
		CURRENT ASSETS, LOANS & ADVANCES		
912.39	1,243.02	(a) Inventories	1,341.25	1,770.28
1,474.54	1,155.45	(b) Sundry Debtors	2,202.46	1,541.89
160.82	205.02	(c) Cash and Bank balances	278.14	261.04
3,909.32	4,193.00	(d) Loans and Advances	6,114.43	6,251.25
6,457.07	6,796.49		9,936.28	9,824.46
		LESS : CURRENT LIABLITIES & PROVISIONS		
2,182.61	989.09	(a) Liabilities	2,431.86	1,333.36
46.49	111.77	(b) Provisions	74.23	121.53
2,229.10	1,100.86		2,506.09	1,454.89
4,227.97	5,695.63	NET CURRENT ASSETS	7,430.19	8,369.57
-	4.57	MISCELLANEOUS EXPENDITURE (To the extent not written off or adjusted)	7.27	5.78
14,280.58	14,811.20	TOTAL	20,252.37	20,656.95

By Order of the Board

(Kamakhya Chamaria)
Chairman

Place : New Delhi
Date : 14.11.2011

STANDALONE FINANCIAL RESULTS FOR THE QUARTER ENDED 30.09.2011

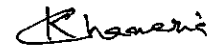
(Rs. In Lakhs)

S. no.	Particulars	Quarter ended 30.09.2011	Corresponding Quarter ended 30.09.2010	Half Year ended 30.09.2011	Corresponding Half year ended 30.09.2010	Financial Year ended 31.03.2011
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	a) Income from Operations	2272.94	1895.01	4775.35	4452.26	9512.22
	b) Other operating income	-	2.80	-	2.80	2.80
	Total Income	2272.94	1897.81	4775.35	4455.06	9515.02
2	Expenditure:					
	a) (Increase)/ Decrease in stock in trade	97.73	(280.71)	18.81	(380.64)	(153.91)
	b) Consumption of Raw Materials	627.79	502.60	1318.83	1202.51	2447.22
	c) Power & Fuel Expenses	666.08	483.04	1255.68	1030.25	2107.09
	d) Staff & Manpower cost	185.01	197.49	346.52	363.21	709.60
	e) Transportation & Handling Charges	461.44	332.50	1039.60	815.90	1982.00
	f) Depreciation	123.58	132.18	246.73	266.16	531.74
	g) Other Expenditure	421.44	255.63	869.41	510.45	1405.79
	Total Expenditure	2583.07	1622.73	5095.58	3807.84	9029.52
3	Profit from Operations before Other Income, Interest & Exceptional Items (1-2)	(310.13)	275.08	(320.23)	647.22	485.50
4	Other Income/ (Loss)	(0.01)	0.52	0.02	10.16	12.88
5	Profit before Interest and Exceptional items	(310.14)	275.60	(320.21)	657.38	498.38
6	Interest & Other Charges (Net)	140.87	98.32	320.57	186.96	475.71
7	Profit after Interest but before Exceptional items	(451.01)	177.28	(640.78)	470.42	22.67
8	Exceptional items/ Prior period Adjustments	-	-	13.70	-	33.43
9	Profit/ (Loss) from Ordinary Activities before tax (7+8)	(451.01)	177.28	(627.08)	470.42	56.10
10	Tax Expense					
	-For Current Tax	-	33.98	-	93.76	10.40
	Less : MAT Credit Entitlement	-	(33.98)	-	(93.76)	(10.40)
	Net Current Tax	-	-	-	-	-
	-Deferred Tax Liability/ (Asset)	-	-	-	-	(1.60)
	Total Tax Expense	-	-	-	-	(1.60)
11	Net Profit/ (Loss) from ordinary activities, after Tax (9-10)	(451.01)	177.28	(627.08)	470.42	57.70
12	Paid-up Equity Share Capital (Face value of the share Rs.10/- each)	2216.00	2216.00	2216.00	2216.00	2216.00
13	Reserves excluding revaluation reserves	6,150.39	7,190.19	6,150.39	7,190.19	6,777.47
14	Earning per Share (E.P.S.)					

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	-Basic / Diluted (Not annualised for current period)	(2.04)	0.80	(2.83)	2.12	0.26
15	Public Shareholding					
	- Number of shares	9,001,160	9,101,160	9,001,160	9,101,160	9,001,160
	- Percentage of Shareholding	40.62	41.07	40.62	41.07	40.62
16	Promoters and Promoter Group Shareholding					
	a) Pledged / Encumbered	-	-	-	-	-
	- Number of Shares	-	-	-	-	-
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-
	- Percentage of Shares (as a % of the total share capital of the company)	-	-	-	-	-
	b) Non- Encumbered					
	- Number of Shares	13,158,840	13,058,840	13,158,840	13,058,840	13,158,840
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00	100.00
	- Percentage of Shares (as a % of the total share capital of the company)	59.38	58.93	59.38	58.93	59.38

By Order of the Board



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