



# BARAK VALLEY CEMENTS LTD.

281, Deepali, Pitam Pura, Delhi-34 Tel. : +91-11-27033828 / 829 Fax : +91-11-27033830

E-mail : delhi@barakcement.com • Website : www.barakcement.com

CIN : L01403AS1999PLC005741



ISO 9001 : 2008 CERT. No.: QAC/R91/1941

(Rs. in Lakhs)

Standalone Financial Results for the Quarter and Year Ended 31st March, 2015						
S. no.	Particulars	QUARTER ENDED			YEAR ENDED	
		31.03.2015 (Audited)	31.12.2014 (unaudited)	31.03.2014 (Audited)	31.03.2015 (Audited)	31.03.2014 (Audited)
<b>1</b>	<b>Income from Operations</b>					
	a) Net Sales/income from operations (Net of excise duty)	3567.32	3202.41	3418.62	12796.83	10323.34
	b) Other operating income	12.62	11.19	12.92	46.39	37.54
	<b>Total Income from operations (net)</b>	<b>3579.94</b>	<b>3213.60</b>	<b>3431.54</b>	<b>12843.22</b>	<b>10360.88</b>
<b>2</b>	<b>Expenses</b>					
	a) Cost of material consumed	639.50	734.99	824.53	2681.69	2452.48
	b) Changes in inventories of finished goods, work - in - progress and stock-in- trade	65.02	(22.90)	34.10	23.27	(29.53)
	c) Employee benefits expense	317.14	243.22	281.00	1031.65	1000.88
	d) Transportation Cost	820.56	646.16	614.44	2740.37	2086.78
	e) Depreciation and amortisation expense	36.49	119.80	123.93	395.23	493.84
	f) Other expenses	1546.96	1168.59	1056.13	4980.41	3664.57
	<b>Total Expenses</b>	<b>3425.67</b>	<b>2889.86</b>	<b>2934.13</b>	<b>11852.62</b>	<b>9669.02</b>
<b>3</b>	<b>Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)</b>	<b>154.27</b>	<b>323.74</b>	<b>497.41</b>	<b>990.60</b>	<b>691.86</b>
<b>4</b>	<b>Other Income</b>	<b>9.63</b>	<b>41.25</b>	<b>13.50</b>	<b>67.77</b>	<b>27.64</b>
<b>5</b>	<b>Profit/ (Loss) from ordinary activities before finance costs and exceptional item (3+4)</b>	<b>163.90</b>	<b>364.99</b>	<b>510.91</b>	<b>1058.37</b>	<b>719.50</b>
<b>6</b>	<b>Finance costs</b>	<b>119.34</b>	<b>228.75</b>	<b>197.96</b>	<b>694.89</b>	<b>792.49</b>
<b>7</b>	<b>Profit/ (Loss) from ordinary activities after finance costs but before exceptional items (5+6)</b>	<b>44.56</b>	<b>136.24</b>	<b>312.95</b>	<b>363.48</b>	<b>(72.99)</b>
<b>8</b>	<b>Exceptional Items</b>	<b>(6.09)</b>	<b>-</b>	<b>(12.04)</b>	<b>(6.09)</b>	<b>(12.04)</b>
<b>9</b>	<b>Profit/ (Loss) from Ordinary Activities before tax (7+8)</b>	<b>38.47</b>	<b>136.24</b>	<b>300.91</b>	<b>357.39</b>	<b>(85.03)</b>
<b>10</b>	<b>Tax Expense (Net of MAT)</b>	<b>(1.71)</b>	<b>-</b>	<b>(20.66)</b>	<b>(1.71)</b>	<b>(20.66)</b>
<b>11</b>	<b>Net Profit/ (Loss) from ordinary activities, after Tax (9+10)</b>	<b>40.18</b>	<b>136.24</b>	<b>321.57</b>	<b>359.10</b>	<b>(64.37)</b>
<b>12</b>	<b>Paid - up equity share capital (Face Value of Rs. 10/- each)</b>	<b>2216.00</b>	<b>2216.00</b>	<b>2216.00</b>	<b>2216.00</b>	<b>2216.00</b>
<b>13</b>	<b>Reserve excluding Revaluation Reserves</b>	<b>6378.62</b>	<b>6338.45</b>	<b>6019.53</b>	<b>6378.62</b>	<b>6019.53</b>
<b>14</b>	<b>Earning per share of Rs.10/- each) (not annualised):</b>					
	(a) Basic	0.18	0.61	1.45	1.62	(0.29)
	(b) Diluted	0.18	0.61	1.45	1.62	(0.29)

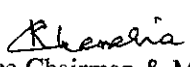
For Barak Valley Cements Limited

*V. Chandra*  
Vice Chairman & Managing Director

<b>PARTICULAR OF SHAREHOLDING</b>					
<b>1</b>	<b>Public shareholding</b>				
	- Number of Shares	9,078,479	9,079,479	9,079,479	9,078,479
	- Percentage of shareholding	40.97	40.97	40.97	40.97
<b>2</b>	<b>Promoters and Promoter Group</b>				
	(a) Pledged / Encumbered				
	- Number of Shares	-	-	-	-
	- Percentage of share (as a% of the total shareholding of promoter and promoter group)	-	-	-	-
	- Percentage of share (as a% of the total share Capital of the company)	-	-	-	-
	b) Non - encumbered				
	- Number of Shares	13,081,521	13,080,521	13,080,521	13,081,521
	- Percentage of share (as a% of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00
	- Percentage of share (as a% of the total share Capital of the company)	59.03	59.03	59.03	59.03

<b>Particulars</b>				
<b>B</b>	<b>INVESTOR COMPLAINTS</b>			
	Pending at the beginning of the quarter			--- Nil ---
	Received during the quarter			--- Nil ---
	Disposed of during the quarter			--- Nil ---
	Remaining unresolved at the end of the quarter			--- Nil ---

For Barak Valley Cements Limited

✓  
  
Vice Chairman & Managing Director  
**(Kamakhya Chamarla)**  
Vice Chairman &  
Managing Director

Place : New Delhi  
Date : 30.05.2015



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QAC/R91/1941

## Consolidated Financial Results for the Quarter and Year Ended 31st March, 2015

S. no.	Particulars	QUARTER ENDED			YEAR ENDED	
		31.03.2015 (Audited)	31.12.2014 (Unaudited)	31.03.2014 (Audited)	31.03.2015 (Audited)	31.03.2014 (Audited)
1	<b>Income from Operations</b>					
	a) Net Sales/income from operations (Net of excise duty)	4409.77	3889.40	4148.75	15736.87	12385.42
	b) Other operating income	1.49	0.92	5.47	2.62	6.44
	<b>Total Income from operations (net)</b>	<b>4411.26</b>	<b>3890.32</b>	<b>4154.22</b>	<b>15739.49</b>	<b>12391.86</b>
2	<b>Expenses</b>					
	a) Cost of material consumed	600.65	812.31	939.48	2998.33	2902.22
	b) Changes in inventories of finished goods, work - in - progress and stock-in- trade	99.41	(48.13)	151.30	31.81	(39.97)
	c) Employee benefits expense	420.47	310.89	389.87	1365.85	1300.37
	d) Transportation Cost	1307.92	852.65	820.12	3814.06	2644.87
	e) Power & fuel expenses	1236.98	893.05	958.95	3879.29	2891.76
	f) Depreciation and amortisation expense	47.42	195.03	200.55	634.98	819.33
	g) Other expenses	326.74	503.13	435.77	1867.66	1492.11
	<b>Total Expenses</b>	<b>4039.59</b>	<b>3518.93</b>	<b>3896.04</b>	<b>14591.98</b>	<b>12010.69</b>
3	<b>Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)</b>	<b>371.67</b>	<b>371.39</b>	<b>258.18</b>	<b>1147.51</b>	<b>381.17</b>
4	Other Income	8.27	42.71	15.99	69.50	30.16
5	<b>Profit/ (Loss) from ordinary activities before finance costs and exceptional item (3+4)</b>	<b>379.94</b>	<b>414.10</b>	<b>274.17</b>	<b>1217.01</b>	<b>411.33</b>
6	Finance costs	265.30	326.46	296.86	1129.49	1153.26
7	<b>Profit/ (Loss) from ordinary activities after finance costs but before exceptional items (5+6)</b>	<b>114.64</b>	<b>87.64</b>	<b>(22.69)</b>	<b>87.52</b>	<b>(741.93)</b>
8	Exceptional items	(178.87)	(1.69)	(24.72)	(181.37)	(38.10)
9	<b>Profit/ (Loss) from Ordinary Activities before tax (7+8)</b>	<b>(64.23)</b>	<b>85.95</b>	<b>(47.41)</b>	<b>(93.85)</b>	<b>(780.03)</b>
10	Tax Expense (Net of MAT)	4.69	0.00	(16.07)	4.69	(16.07)
11	<b>Net Profit/ (Loss) from ordinary activities, after Tax (9+10)</b>	<b>(68.92)</b>	<b>85.95</b>	<b>(31.34)</b>	<b>(98.54)</b>	<b>(763.96)</b>
12	Paid - up equity share capital (Face Value of Rs. 10/- each)	2216.00	2216.00	2216.00	2216.00	2216.00
13	Reserve excluding Revaluation Reserves	3437.97	3576.93	3606.55	3437.97	3606.55
14	<b>Earning per share of Rs.10/- each) (not annualised):</b>					
	(a) Basic	(0.31)	0.39	(0.14)	(0.44)	(3.45)
	(b) Diluted	(0.31)	0.39	(0.14)	(0.44)	(3.45)

For Barak Valley Cements Limited

✓ *Rhanevi*

PARTICULAR OF SHAREHOLDING						
1	<u>Public shareholding</u>					
	- Number of Shares	9,078,479	9,079,479	9,079,479	9,078,479	9,079,479
	- Percentage of shareholding	40.97	40.97	40.97	40.97	40.97
	<u>Promoters and Promoter Group</u>					
2	<u>Shareholding</u>					
	(a) Pledged / Encumbered					
	- Number of Shares	-	-	-	-	-
	- Percentage of share (as a% of the total shareholding of promoter and promoter group)	-	-	-	-	-
	- Percentage of share (as a% of the total share Capital of the company)	-	-	-	-	-
	b) Non - encumbered					
	- Number of Shares	13,081,521	13,080,521	13,080,521	13,081,521	13,080,521
	- Percentage of share (as a% of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00	100.00
	- Percentage of share (as a% of the total share Capital of the company)	59.03	59.03	59.03	59.03	59.03

1. The above financial statements have been reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 30th May' 2015.

2. The Consolidated results prepared in accordance with AS-21 include the financials of following subsidiaries viz. Meghalaya Minerals & Mines Limited (MMML), Cement International Limited (CIL), Badarpur Energy Private Limited (BEPL), Goombira Tea Company Limited (GTCL), Chargola Tea Company Private Limited (CTCPL), Singlacherra Tea Company Private Limited (STCPL) and Valley Strong Cement (Assam) Limited.

3. During the year, the company has reviewed and revised the useful life of fixed assets, in accordance with the provisions of the Schedule II to the Companies Act, 2013. Based on the transitional provisions, the carrying value of the assets which has completed its useful life as on 1st April' 2014 amounting to Rs. 50.39 lakhs was charged to Profit & Loss for the year ended March 31, 2015. However in case of Subsidiary tea companies namely GTCL, CTCPL and STCPL, carrying value of such assets amounting to Rs. 70.03 Lakhs has been adjusted with the opening balance of Reserves.

4. Figures of the previous year/ quarter have been re-grouped/ recast wherever considered necessary.

5. Figures for standalone financial results of the company are as follows:

S. no.	Particulars	Quarter ended 31.03.2015	Quarter ended 31.12.2014	Quarter ended 31.03.2014	Year ended 31.03.2015	Year ended 31.03.2014
(a)	Net sales / Income from operations	3,579.94	3,213.60	3,431.54	12,843.22	10,360.88
(b)	Profit / (Loss) before tax	38.47	136.24	300.91	357.39	(85.03)
(c)	Profit/ (Loss) after tax	40.18	136.24	321.57	359.10	(64.37)

6. Investor's Complaints during the quarter ended 31.03.2015 : Opening - Nil, Received : Nil, Resolved : Nil, Closing : Nil.

For Barak Valley Cements Limited

  
(Kamakhya Chamaria)

Vice Chairman & Managing Director  
Managing Director

Place : New Delhi

Date : 30.05.2015



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(Rs. in Lakhs)

STANDALONE		Statement of Assets and Liabilities		CONSOLIDATED	
As at 31.03.2015	As at 31.03.2014	Particulars		As at 31.03.2015	As at 31.03.2014
		<b>A</b>	<b>EQUITY AND LIABILITIES</b>		
		1	Shareholders' funds		
2,216.00	2,216.00	a)	Share Capital	2,216.00	2,216.00
6,378.62	6,019.53	b)	Reserves and Surplus	6,111.83	6,280.41
<b>8,594.62</b>	<b>8,235.53</b>		<b>Sub - total - Shareholders' funds</b>	<b>8,327.83</b>	<b>8,496.41</b>
		2	Non - current liabilities		
1375.81	3190.15	a)	Long - term borrowings	3248.54	5327.87
87.70	89.41	b)	Deferred tax liabilities (net)	97.70	93.00
820.23	563.90	c)	Other long - term liabilities	663.41	403.22
63.31	61.65	d)	Long - Term Provisions	74.90	72.32
<b>2,347.05</b>	<b>3,905.11</b>		<b>Sub - total - Non - Current liabilities</b>	<b>4084.55</b>	<b>5896.41</b>
		3	Current liabilities		
2488.54	2500.70	a)	Short - term borrowings	3,865.27	3,824.60
1985.25	1740.99	b)	Trade payables	1,921.35	1,633.26
2728.84	2150.35	c)	Other current liabilities	3,768.25	2,435.68
196.17	129.24	d)	Short - term provisions	272.24	192.47
<b>7,398.80</b>	<b>6,521.28</b>		<b>Sub - total - Current liabilities</b>	<b>9,827.11</b>	<b>8,086.01</b>
<b>18,340.47</b>	<b>18,661.92</b>		<b>TOTAL - EQUITY AND LIABILITIES</b>	<b>22,239.49</b>	<b>22,478.83</b>
		<b>B</b>	<b>ASSETS</b>		
		1	Non Current assests		
4252.34	4524.39	a)	Fixed assests	12,553.11	12,773.64
5982.47	5859.42	b)	Non - current investments	18.00	30.00
2234.56	2634.50	c)	Long - term loans and advances	647.77	655.64
<b>12,469.37</b>	<b>13,018.31</b>		<b>Sub - total - Non - current assests</b>	<b>13,218.88</b>	<b>13,459.28</b>
		2	Current assests		
929.07	585.25	a)	Inventories	1,332.92	970.15
1547.28	1724.81	b)	Trade receivables	1,986.44	1,656.95
321.50	419.00	c)	Cash and cash equivalents	473.36	496.18
3073.25	2914.55	d)	Short - term loans and advances	5,227.39	5,895.77
-	-	e)	Other current assests	0.50	0.50
<b>5,871.10</b>	<b>5,643.61</b>		<b>Sub - total - Current assests</b>	<b>9,020.61</b>	<b>9,019.55</b>
<b>18,340.47</b>	<b>18,661.92</b>		<b>TOTAL - ASSETS</b>	<b>22,239.49</b>	<b>22,478.83</b>

By Order of the Board  
For Barak Valley Cements Limited

*Kamakhya Chamaria*  
(Kamakhya Chamaria)  
Vice Chairman & Managing Director

Place : New Delhi

Date : 30.05.2015



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ISO 9001 : 2008 CERT. No.:  
QAC/R91/1941

## Consolidated Segment -wise Revenue, Results and Capital Employed under clause 41 of the Listing Agreement

(Rs. In Lakhs)

S. n.	Particulars	QUARTER ENDED			YEAR ENDED	
		31.03.2015 (Audited)	31.12.2014 (Unaudited)	31.03.2014 (Audited)	31.03.2015 (Audited)	31.03.2014 (Audited)
<b>1</b>	<b>Segment Revenue</b>					
	a) Cement Division	4,366.61	3,701.80	3,993.41	15,392.27	12,151.51
	b) Power Division	-	-	-	-	-
	c) Unallocated	44.65	188.52	160.81	347.22	240.35
	<b>Total</b>	<b>4,411.26</b>	<b>3,890.32</b>	<b>4,154.22</b>	<b>15,739.49</b>	<b>12,391.86</b>
	Less: Inter Segment Revenue	-	-	-	-	-
	<b>Net Income from Operations</b>	<b>4,411.26</b>	<b>3,890.32</b>	<b>4,154.22</b>	<b>15,739.49</b>	<b>12,391.86</b>
<b>2</b>	<b>Segment Results :</b>					
	a) Cement Division	169.60	420.29	508.12	1,275.64	808.89
	b) Power Division	120.10	(60.36)	(157.22)	(134.76)	(283.14)
	c) Unallocated	(92.40)	63.76	(70.54)	(108.96)	(91.53)
	<b>Total</b>	<b>197.30</b>	<b>423.69</b>	<b>280.36</b>	<b>1,031.92</b>	<b>434.22</b>
	Less: (i) Interest	265.30	326.46	296.86	1,129.49	1,153.26
	(ii) Other unallocable expenses net off	(3.77)	11.28	30.91	(3.72)	60.99
	(iii) Other unallocable income	-	-	-	-	-
	<b>Total Profit/ (Loss) Before Tax</b>	<b>(64.23)</b>	<b>85.95</b>	<b>(47.41)</b>	<b>(93.85)</b>	<b>(780.03)</b>
<b>3</b>	<b>Capital Employed :</b>					
	a) Cement Division	2,942.85	3,622.64	2,170.86	2,942.85	2,170.86
	b) Power Division	2,190.00	1,627.72	2,834.29	2,190.00	2,834.29
	c) Unallocated	3,292.70	3,304.11	3,584.27	3,292.70	3,584.27
	<b>Total</b>	<b>8,425.55</b>	<b>8,554.47</b>	<b>8,589.42</b>	<b>8,425.55</b>	<b>8,589.42</b>

Note : On standalone basis, the Company deals in only one segment i.e. Cement Manufacturing and there is no separate reportable segment.

By Order of the Board  
For Barak Valley Cements Limited

(Ramesh Chandra Majumdar)  
Vice Chairman & Managing Director

Place : New Delhi  
Date : 30.05.2015